



Mory's Preservation, Inc.
Planned Gift Intention Form

Information

Bequests and testamentary gifts are wonderful ways to assure that Mory's endures for future generations. Thank you for making a lasting contribution to our Club's future.

Gifts of cash, securities, real estate or other property may be made through your will, codicil or trust instrument. You can also designate Mory's Preservation, Inc. as the beneficiary of all or part of your estate after payment of expenses or other bequests.

A bequest or trust provision may qualify your estate for an estate tax charitable deduction.

We recommend that you speak with your estate planning professionals to assure that your gift to Mory's is designed to achieve your purposes.

Mory's Preservation, Inc. ("MPI") is a tax-exempt charitable organization under section 501(c)(3) of the Internal Revenue Code. Gifts to MPI are eligible for a charitable deduction.

Documenting Your Planned Gift Intention

In order to support the traditions, collections and historic assets of Mory's, I have included a non-contingent bequest to Mory's Preservation, Inc. as part of my estate plan. A copy of the relevant provision of my will, trust or beneficiary designation is attached. If I make changes to this provision, I will notify Mory's Preservation, Inc.

Name(s): _____
Full name as it should appear in print. I would like to remain anonymous.

Address: _____

City: _____ State: _____ Zip: _____

Class Year: _____ Degree(s): _____

Phone: _____ Cell: _____

Email: _____

Current Value of Bequest: _____ DOB: _____

Signature: _____ Date: _____

Thank you! Your gift will help preserve Mory's for future generations.